

Schools Forum

Service Area:	Schools Finance
Presented By:	David Baxter
Report:	DSG Proposed Schools Block APT Allocations / Local Funding Formula 2025/2026
Date:	10 th January 2025
Purpose Of Report:	To consult Schools Forum on the proposed APT / Local Funding Formula for Schools Block allocations 2025/2026
Is a Decision Required?	Consultation response required
Decision context	The Local Authority proposes and decides. Schools forum Must be consulted [voting restrictions apply - see schools forum structure document] and informs the governing bodies of all consultations

10 January 2025

DSG Proposed Schools Block APT Allocations / Local Funding Formula 2025/2026

2025/2026 Final Allocations

Schools Block	£397,195,102
Central Schools and Services Block	£2,844,604
High Needs Block	£72,020,148
Early Years Block	£68,318,306
Total	<u>£540,378,160*</u>

*Note gross Kirklees allocations.

Safety Valve - High Needs Block Transfer (Disapplication Request submitted)

£3.6 million or 0.91% of schools block budget which requires Secretary of State approval.

APT Factor Value Limits 2025/2026

Factor changes from 2024/2025 submission:

- KS3 basic entitlement proposed submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- KS4 basic entitlement proposed submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- Primary LPA submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- Secondary LPA submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- Primary Mobility submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- Secondary Mobility submission at 2025/2026 APT minimum level. Previously at NFF level including ACA in 2024/2025.
- Primary Lump sum at 2025/2026 NFF including ACA. Previously at APT minimum level in 2024/2025.
- Secondary Lump sum at 2025/2026 NFF including ACA. Previously at APT minimum level in 2024/2025.
- Split sites basic eligibility funding at 2025/2026 NFF including ACA. Previously at APT minimum level in 2024/2025.
- Split Sites distance funding at 2025/2026 NFF including ACA. Previously at APT minimum level in 2024/2025.

2025/2026 ESFA APT December 2024 National Funding Formula Funding Rates

Factor	24-25 NFF including ACA	24-25 APT	Difference between 24-25 APT and 24-25 NFF	25-26 NFF including ACA	25-26 APT minimum	25-26 APT maximum
Primary basic entitlement	£3,562.61	£3,562.61	£0.00	£3,847.65	£3,751.46	£3,943.85
KS3 basic entitlement	£5,022.85	£5,022.85	£0.00	£5,422.92	£5,287.35	£5,558.49
KS4 basic entitlement	£5,661.96	£5,661.96	£0.00	£6,114.04	£5,961.19	£6,266.89
Primary FSM	£490.08	£477.83	£-12.25	£495.08	£482.71	£507.46
Secondary FSM	£490.08	£477.83	£-12.25	£495.08	£482.71	£507.46
Primary FSM6	£820.14	£799.64	£-20.50	£1,060.18	£1,033.68	£1,086.68
Secondary FSM6	£1,200.20	£1,170.20	£-30.00	£1,555.26	£1,516.38	£1,594.15
Primary IDACI F	£235.04	£188.31	£-46.73	£235.04	£192.98	£240.92
Primary IDACI E	£285.05	£225.24	£-59.81	£285.05	£231.22	£292.17
Primary IDACI D	£445.08	£355.65	£-89.43	£445.08	£364.59	£456.20
Primary IDACI C	£485.08	£384.59	£-100.49	£490.08	£399.64	£502.34
Primary IDACI B	£515.09	£408.55	£-106.54	£520.09	£424.20	£533.09
Primary IDACI A	£680.12	£540.95	£-139.17	£685.12	£559.87	£702.24
Secondary IDACI F	£340.06	£270.47	£-69.59	£340.06	£277.43	£348.56
Secondary IDACI E	£450.08	£359.65	£-90.43	£450.08	£368.69	£461.33
Secondary IDACI D	£630.11	£502.72	£-127.39	£635.11	£520.46	£650.99
Secondary IDACI C	£690.12	£548.93	£-141.19	£695.12	£568.05	£712.50
Secondary IDACI B	£740.13	£588.88	£-151.25	£745.13	£609.01	£763.75
Secondary IDACI A	£945.16	£753.22	£-191.94	£950.16	£777.41	£973.92
Primary EAL	£590.10	£575.35	£-14.75	£595.10	£580.22	£609.98
Secondary EAL	£1,585.27	£1,545.64	£-39.63	£1,595.27	£1,555.39	£1,635.15
Primary LPA	£1,170.20	£1,170.20	£0.00	£1,175.20	£1,145.82	£1,204.58
Secondary LPA	£1,775.30	£1,775.30	£0.00	£1,785.30	£1,740.67	£1,829.94
Primary mobility	£960.16	£960.16	£0.00	£965.16	£941.03	£989.29
Secondary mobility	£1,380.23	£1,380.23	£0.00	£1,385.24	£1,350.60	£1,419.87
Primary lump sum	£134,422.85	£134,422.85	£0.00	£145,124.67	£141,496.55	£148,752.78
Secondary lump sum	£134,422.85	£134,422.85	£0.00	£145,124.67	£141,496.55	£148,752.78
Primary sparsity	£57,109.71	£55,681.96	£-1,427.75	£57,409.76	£55,974.51	£58,845.00
Secondary sparsity	£83,014.11	£80,938.76	£-2,075.35	£83,414.18	£81,328.82	£85,499.53
Middle-school sparsity	£83,014.11	£9,292.32	£-73,721.79	£83,414.18	£17,064.57	£85,499.53
All-through sparsity	£83,014.11	£9,292.32	£-73,721.79	£83,414.18	£17,064.57	£85,499.53
Split sites basic eligibility funding	£53,709.13	£53,709.13	£0.00	£54,009.18	£52,658.95	£55,359.41
Split sites distance funding	£26,904.57	£26,904.57	£0.00	£27,004.59	£26,329.48	£27,679.70
London fringe	1.0000	1.0000	0.0000	1.0000	1.0000	1.0000

Full schedule of rates / Local Funding Formula used (highlighted in green)

Minimum Fund Guarantee (MFG)

This has been set at -0.35% within a permissible range of -0.5% and 0.0%.

Growth Fund

The Growth Fund has been provisionally set at £1.2 million to allow for a balanced APT.

Grants

The following grants are now part of the NFF for 2025/2026.

- Teachers' Pay Additional Grant (TPAG),
- Teachers' Pensions Employer Contribution Grant (TPECG)
- Core Schools Budget Grant (CSBG).

National Insurance

Schools and colleges will receive compensation at a national level to cover the additional costs arising from the changes to National Insurance Contributions. This is outside the NFF rates.

Provisional Individual Schools Allocations are included below

Individual Schools Allocations

Schools Forum - Provisional allocations 2025 2026						
URN	LAESTAB	School Name	Number On Roll October 2023	Number On Roll October 2024	2025/2026 Budget (before deductions)	Pupil Number change
107727	3823045	All Hallows' CofE (VA) Primary School	202	188	£1,090,405	-14
107782	3824613	All Saints Catholic College	895	899	£6,389,088	4
107628	3822043	Ashbrow School	401	397	£2,508,680	-4
137424	3824048	Batley Girls' High School	1,182	1,155	£8,126,368	-27
137487	3826012	Batley Grammar School	1,005	996	£6,531,965	-9
150152	3822080	Batley Parish CofE Primary Academy	190	190	£1,107,566	0
107728	3823046	Battysford CofE (VC) Primary School	404	399	£2,006,485	-5
138111	3824045	BBG Academy	1,038	1,045	£6,932,931	7
142774	3822049	Beaumont Primary Academy	634	638	£3,432,442	4
150568	3822004	Berry Brow Infant and Nursery Academy	134	112	£713,183	-22
143790	3822078	Birdsedge First School	45	54	£391,028	9
107601	3822006	Birkby Infant and Nursery School	398	389	£2,288,054	-9
107626	3822041	Birkby Junior School	575	583	£3,235,571	8
107730	3823048	Birkenshaw Church of England Voluntary Controlled Primary School	420	425	£2,181,829	5
139356	3822060	Birstall Primary Academy	191	188	£1,069,800	-3
140234	3822002	Boothroyd Primary Academy	538	562	£3,254,172	24
145236	3822053	Brambles Primary Academy	359	391	£2,065,742	32
107713	3823021	Brockholes Church of England Voluntary Controlled Junior and Infant School	210	211	£1,058,978	1
107706	3823009	Bywell Church of England Voluntary Controlled Junior School	377	381	£2,041,734	4
147584	3822063	Carlinghow Academy	269	264	£1,629,022	-5
107600	3822005	Carlton Junior and Infant School	221	217	£1,215,598	-4
146367	3824008	Castle Hall Academy	793	843	£6,253,097	50
138584	3822000	Christ Church CE Academy	200	202	£1,379,750	2
107643	3822069	Clough Head Junior and Infant School	78	77	£493,498	-1
140660	3824004	Colne Valley High School	1,448	1,435	£9,929,877	-13
147534	3822059	Co-op Academy Smithies Moor	193	172	£1,077,810	-21
107697	3822152	Crossley Fields Junior and Infant School	536	514	£2,736,761	-22
107623	3822038	Crow Lane Primary and Foundation Stage School	193	195	£1,146,014	2
107725	3823041	Crowlees Church of England Voluntary Controlled Junior and Infant School	413	421	£2,115,495	8
107741	3823325	Cumberworth Church of England Voluntary Aided First School	116	113	£651,819	-3
131849	3822157	Dalton School	465	455	£2,371,927	-10
107742	3823326	Denby Church of England Voluntary Aided First School	58	52	£397,101	-6
107688	3822139	Denby Dale First and Nursery School	96	100	£628,780	4
140392	3822017	Diamond Wood Community Academy	299	302	£1,811,792	3
150569	3822013	Earlsheaton Infant School	107	99	£633,486	-8

Schools Forum - Provisional allocations 2025 2026

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107719	3823032	East Bierley Church of England Voluntary Controlled Primary School	207	208	£1,063,676	1
150358	3822093	Eastborough Academy	194	201	£1,217,341	7
107651	3822081	Emley First School	130	130	£727,458	0
107722	3823036	Farnley Tyas Church of England Voluntary Controlled First School	57	56	£409,364	-1
146616	3822062	Field Lane Junior Infant and Nursery School	211	211	£1,159,614	0
139357	3822124	Fieldhead Primary Academy	159	160	£1,059,853	1
107634	3822056	Fixby Junior and Infant School	311	303	£1,706,311	-8
107714	3823022	Flockton CofE (C) First School	78	79	£527,653	1
107696	3822151	Golcar Junior Infant and Nursery School	402	409	£2,042,819	7
107666	3822099	Gomersal Primary School	406	405	£2,038,775	-1
107747	3823332	Gomersal St Mary's Church of England Voluntary Controlled Primary School	157	166	£991,134	9
107664	3822096	Grange Moor Primary School	77	62	£475,459	-15
107656	3822086	Hade Edge Junior, Infant and Nursery School	85	81	£549,585	-4
107709	3823014	Hanging Heaton Church of England Voluntary Controlled Junior and Infant School	134	136	£772,433	2
107667	3822100	Hartshead Junior and Infant School	83	83	£520,714	0
107707	3823010	Headfield Church of England Voluntary Controlled Junior School	543	551	£2,967,748	8
107723	3823037	Headlands Church of England Voluntary Controlled Junior, Infant and Nursery School	366	337	£1,792,632	-29
144963	3822051	Healey Junior Infant and Nursery School	352	370	£2,145,686	18
141904	3822101	Heaton Avenue, A Share Primary Academy	369	346	£1,872,041	-23
136283	3825401	Heckmondwike Grammar School	1,044	1,050	£6,824,967	6
150366	3822104	Heckmondwike Primary Academy	411	395	£2,193,334	-16
145556	3822055	Helme Church of England Academy	130	131	£774,414	1
107657	3822087	Hepworth Junior and Infant School	115	114	£631,456	-1
107684	3822134	High Bank Junior Infant and Nursery School	122	118	£878,233	-4
149941	3823023	Highburton CofE First Academy	172	174	£895,211	2
107669	3822102	Hightown Junior Infant & Nursery School	198	197	£1,147,283	-1
148134	3822071	Hill View Academy	194	199	£1,284,401	5
147629	3823411	Hillside Primary School	341	308	£1,873,494	-33
107658	3822088	Hinchliffe Mill Junior and Infant School	61	61	£424,506	0
107659	3822089	Holme Junior and Infant School	35	32	£333,215	-3
107769	3824046	Holmfirth High School	1,332	1,335	£8,950,089	3
107655	3822085	Holmfirth Junior Infant and Nursery School	199	186	£1,002,220	-13
148849	3823336	Holy Spirit Catholic Primary Academy	204	207	£1,131,512	3
144735	3822050	Honley CofE (VC) Junior, Infant and Nursery School	403	394	£2,063,729	-9
146906	3824038	Honley High School	1,288	1,286	£8,850,595	-2

Schools Forum - Provisional allocations 2025 2026

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107665	3822097	Hopton Primary School	304	288	£1,444,326	-16
107671	3822108	Howard Park Community School	202	207	£1,154,686	5
107682	3822129	Hyrstmount Junior School	263	268	£1,521,382	5
149046	3822079	Kaye's Academy	160	156	£827,234	-4
138706	3824000	King James's School	1,053	1,063	£7,292,939	10
107745	3823329	Kirkburton Church of England Voluntary Aided First School	123	120	£695,031	-3
143791	3824054	Kirkburton Middle School	502	501	£2,915,846	-1
148293	3822130	Kirkheaton Primary School	337	332	£1,675,524	-5
147623	3823026	Lepton CofE Primary Academy	180	156	£844,602	-24
141057	3823303	Lindley Church of England Infant School	357	358	£1,778,242	1
137519	3822048	Lindley Junior School	496	496	£2,464,541	0
107740	3823324	Linthwaite Ardron CofE (Voluntary Aided) Junior and Infant School	191	201	£1,062,067	10
107693	3822148	Linthwaite Clough J I & Early Years Unit	269	250	£1,296,973	-19
107670	3822103	Littletown Junior Infant and Nursery School	175	169	£967,041	-6
149734	3823000	Lowerhouses CofE Primary School	200	183	£1,214,200	-17
150536	3822105	Luck Lane, A Share Primary Academy	362	379	£2,201,620	17
107678	3822122	Lydgate Junior and Infant School	277	295	£1,647,286	18
139076	3824002	Manor Croft Academy	1,045	1,049	£7,825,524	4
149329	3822072	Manorfield Infant and Nursery School	183	172	£1,088,603	-11
107644	3822073	Marsden Infant and Nursery School	117	97	£603,194	-20
141687	3822018	Marsden Junior School	179	168	£937,580	-11
107718	3823028	Meltham CofE (VC) Primary School	412	404	£2,030,236	-8
146890	3822126	Meltham Moor Primary School	180	178	£1,031,833	-2
107639	3822065	Mill Lane Primary School	148	150	£936,378	2
141688	3822022	Millbridge, A Share Primary Academy	271	252	£1,516,921	-19
107691	3822145	Moldgreen Community Primary School	339	346	£1,883,587	7
137500	3824021	Moor End Academy	1,060	1,065	£8,262,686	5
135030	3823410	Moorlands Primary School	625	624	£3,164,885	-1
130925	3822153	Mount Pleasant Primary School	605	606	£3,452,572	1
107756	3824009	Netherhall Learning Campus High School	753	754	£6,447,983	1
107620	3822035	Netherhall Learning Campus Junior School	283	276	£1,774,387	-7
107700	3823002	Netherhall St James CofE (VC) Infant and Nursery School	187	167	£1,149,670	-20
107660	3822090	Netherthong Primary School	216	220	£1,104,945	4
146861	3822021	Netherton Infant and Nursery School	163	167	£906,293	4
147517	3822058	New Mill Infant School	67	77	£499,732	10

Schools Forum

Schools Forum - Provisional allocations 2025 2026

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147799	3822118	New Mill Junior School	151	130	£745,849	-21
147888	3824010	Newsome Academy	758	814	£6,372,245	56
150570	3822045	Newsome Junior Academy	204	210	£1,250,774	6
149940	3822106	Nields Academy	169	151	£897,286	-18
107685	3822135	Norrithorpe Junior and Infant School	418	424	£2,125,745	6
136502	3824801	North Huddersfield Trust School	990	1,019	£9,358,880	29
142418	3822032	Oak CofE Primary School	378	366	£2,387,229	-12
147884	3822070	Old Bank Academy	93	89	£671,449	-4
142003	3822031	Orchard Primary Academy	366	338	£2,088,640	-28
148484	3823402	Our Lady of Lourdes Catholic Primary Academy	210	208	£1,269,839	-2
138979	3822012	Overthorpe CofE Academy	222	209	£1,264,976	-13
107615	3822025	Paddock Junior Infant and Nursery School	347	315	£1,808,753	-32
107640	3822066	Park Road Junior Infant and Nursery School	196	196	£1,178,362	0
107690	3822144	Pentland Infant and Nursery School	118	107	£734,871	-11
107641	3822067	Purlwell Infant and Nursery School	181	178	£1,103,398	-3
107699	3823001	Ravensthorpe Church of England Voluntary Controlled Junior School	434	408	£2,306,734	-26
107621	3822036	Reinwood Community Junior School	355	355	£1,866,900	0
107622	3822037	Reinwood Infant and Nursery School	267	268	£1,476,479	1
107721	3823034	Roberttown Church of England Voluntary Controlled Junior and Infant School	238	232	£1,168,397	-6
107677	3822120	Rowley Lane Junior Infant and Nursery School	416	385	£1,946,331	-31
146327	3824006	Royds Hall, A Share Academy	857	870	£6,751,845	13
137869	3824013	Salendine Nook High School Academy	1,413	1,412	£9,613,703	-1
107702	3823004	Savile Town Church of England Voluntary Controlled Infant and Nursery School	80	74	£604,914	-6
107645	3822074	Scapegoat Hill Junior and Infant School	80	75	£473,488	-5
150306	3822092	Scholes (Holmfirth) Junior & Infant School	177	182	£1,001,437	5
107674	3822114	Scholes Village Primary School	210	203	£1,166,344	-7
143232	3823327	Scissett Church of England Academy	169	172	£895,243	3
143792	3824041	Scissett Middle School	606	589	£3,424,776	-17
107608	3822014	Shaw Cross Infant and Nursery School	173	171	£984,765	-2
137352	3824049	Shelley College, A Share Academy	1,081	1,090	£7,284,345	9
143793	3822094	Shelley First School	182	171	£853,994	-11
107663	3822095	Shepley First School	168	173	£901,652	5
143230	3822082	Skelmanthorpe Academy	129	116	£708,872	-13
107711	3823016	Slaithwaite Church of England Voluntary Controlled Junior and Infant School	169	167	£871,581	-2
107734	3823314	South Crosland Church of England Voluntary Aided Junior School	221	216	£1,150,130	-5

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107778	3824061	Spenn Valley High School	967	958	£6,728,027	-9
107617	3822028	Spring Grove Junior Infant and Nursery School	200	199	£1,194,484	-1
143228	3823328	St Aidan's Church of England Academy	163	148	£768,695	-15
141470	3824800	St John Fisher Catholic Voluntary Academy	909	887	£6,760,506	-22
107739	3823323	St John's Church of England Voluntary Aided Junior and Infant School	194	201	£1,079,740	7
107701	3823003	St John's Church of England Voluntary Controlled Primary School	192	211	£1,237,893	19
148483	3823400	St Joseph's Catholic Primary Academy	290	296	£1,583,167	6
148482	3823310	St Joseph's Catholic Primary Academy	209	205	£1,189,670	-4
148481	3823304	St Mary's Catholic Primary Academy	283	268	£1,531,255	-15
148659	3823401	St Patrick's Catholic Primary Academy	401	409	£2,032,278	8
148863	3823405	St Patrick's Catholic Primary Academy	229	227	£1,187,216	-2
148485	3823408	St Paulinus Catholic Primary Academy	362	364	£2,001,965	2
107737	3823321	St Peter's Church of England Voluntary Aided Junior, Infant and Early Years School	197	200	£1,093,995	3
136109	3823049	St Thomas CE (VC) Primary School	408	401	£2,289,687	-7
107710	3823015	Staincliffe Church of England Voluntary Controlled Junior School	331	307	£1,780,048	-24
136674	3824040	The Mirfield Free Grammar	1,151	1,151	£7,712,838	0
146365	3824007	Thornhill Community Academy, A Share Academy	931	921	£6,886,806	-10
143231	3822026	Thornhill Junior and Infant School	353	342	£1,893,942	-11
107705	3823008	Thornhill Lees Church of England Voluntary Controlled Infant and Nursery School	227	225	£1,379,351	-2
107717	3823027	Thurstonland Endowed Voluntary Controlled First School	61	61	£429,776	0
142406	3824005	Upper Batley High School	798	784	£6,089,768	-14
107680	3822125	Upperthong Junior and Infant School	209	204	£1,027,661	-5
107642	3822068	Warwick Road Primary School	358	353	£1,836,381	-5
107647	3822076	Wellhouse Junior and Infant School	74	78	£573,944	4
107775	3824057	Westborough High School	935	921	£7,024,334	-14
107613	3822023	Westmoor Primary School	415	390	£2,239,902	-25
149162	3824500	Whitcliffe Mount, A Share Academy	1,233	1,241	£8,631,256	8
136511	3823412	Whitechapel Church of England Primary School	414	414	£2,092,586	0
107648	3822077	Wilberlee Junior and Infant School	79	81	£520,784	2
139912	3822016	Windmill CofE (VC) Primary School	418	410	£2,071,666	-8
142574	3822047	Woodside Green, A Share Primary Academy	147	160	£997,298	13
			62,901	62,439		-462

David Baxter
 Schools Finance Manager
 9 January 2025